

FirstRand Bank Limited
(Incorporated in the Republic of South Africa)
(Registration No. 1929/001225/06)
Alpha code: DCCUS2
ISIN: ZAE000251179
(FRB)

LISTING OF 2YR DOLLAR CUSTODIAL CERTIFICATES

The JSE Limited has granted FirstRand Bank Limited approval for the listing of 1 000 2YR Dollar Custodial Certificates (“DCCUS2’s”) which will be listed on the main board on the “Exchange Traded Funds” sector of the JSE under the alpha code “DCCUS2” and ISIN Code ZAE000251179 with effect from the commencement of business on 14 November 2017 and traded through any authorised user of the JSE.

This product will allow investors to invest their excess cash in a US dollar asset, earn an income stream in US dollars, all settled in ZAR. The investment capital credit exposure is directly to the US Treasury Department – enabling investors to avoid the credit risk associated with a normal foreign currency bank account.

Business and individuals may invest without requiring permission in terms of Exchange Control enabling excess cash to be invested into a dollar asset. The DCCUS2s are liquid and freely traded. Investment performance is directly related to the USD/ZAR exchange rate and the price performance of US Treasury notes.

The offer of DCCUS2s constitutes an “offer to the public” as defined in the Companies Act 71 of 2008 (“the Act”). The Offering Circular dated 14 November 2017 does not, nor is it intended to, constitute a “registered prospectus” (as defined in the Act).

The Offering Circular has been made available on the following website

http://www.rmb.co.za/globalmarkets/weTrade_Commodities_Dollar_Custodial_Certificate.asp.

Instrument Number:	73146
Alpha Code:	DCCUS2
Short Name:	DCCUS2
Long Name:	2YR Dollar Custodial Certificates
ISIN:	ZAE000251179
Issue Size (Units):	1 000
Issue Price (Cents / Unit):	ZAR 1 327.76 per unit, which is based on an average price.
Denomination:	ZAR
Issue Date:	14 November 2017
Maturity Date:	Perpetual
Underlying Asset:	2YR US Treasury Bills
Contact:	Ebrahim Patel
Telephone Number:	+27 11 269 9140 for more information.

This offer may not be accepted by persons who are citizens or residents of the United States of America or by foreign financial institutions that do not meet the reporting requirements in Paragraph 1471(B) of the Foreign Account Tax Compliance Act of the United States of America.

6 November 2017

Sponsor
Rand Merchant Bank (A division of FirstRand Bank Limited)